

4 Second investor's details

Only complete if you are applying for a joint account.

Please complete in full.

title	<input type="text"/>	date of birth (DD MM YYYY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
surname	<input type="text"/>				
forenames in full	<input type="text"/>				
address	<input type="text"/>				
	<input type="text"/>				
postcode	<input type="text"/>	country of residence	<input type="text"/>		
nationality	<input type="text"/>				
phone number	<input type="text"/>	Preferably a mobile so we can reach you more easily.			

If the second investor is resident for tax purposes in more than one country or territory outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

If the second investor is resident for tax purposes in any country or territory outside the UK, please complete the fields below.

city of birth	<input type="text"/>
country of birth	<input type="text"/>
tax country	<input type="text"/>
tax identification number	<input type="text"/>

5 Nominated bank or building society account details

If you want withdrawals paid directly to your bank or building society account, please give its details here. We recommend this for speed and security.

If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

bank/building society	<input type="text"/>						
name in which account is held	<input type="text"/>						
account number	<input type="text"/>	sort code	<input type="text"/>	-	<input type="text"/>	-	<input type="text"/>
bank reference or building society roll no (if applicable)	<input type="text"/>						

Please be careful when providing your bank details. If you enter the wrong details any payments you make might be delayed, or credited to the wrong account, and may result in a financial loss.

6 If there is a second investor, who should sign for withdrawals?

both of us together

either of us individually

7 Your signature(s)

For joint accounts both you and the second investor must sign.

Declaration:

I/We have had the opportunity to read the customer agreement (terms and conditions) dated 1 July 2024.

first investor	<input type="text"/>	date (DD MM YYYY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
second investor (if applicable)	<input type="text"/>	date (DD MM YYYY)	<input type="text"/>	<input type="text"/>	<input type="text"/>

Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

first investor	by post	by phone	by email	online
second investor (if applicable)	by post	by phone	by email	online

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

8 What to do next

- Remember to sign and date your form, then send it to:
NS&I, Sunderland SR43 2SB
If paying by cheque make it payable to 'NS&I'.